



**28 December 2005**

## Bits Corp plc

### Notice of Extraordinary General Meeting

Bits Corp plc ('Bits Corp' or 'the Company'), a leading UK developer of video games software for major console platforms, announces that it has posted a circular to its shareholders convening an Extraordinary General Meeting ("EGM") of the Company to be held at 112 Cricklewood Lane, London, NW2 2DP on Friday 20 January 2006 at 9.00am, concerning:

- The raising of additional capital.
- The directors' ability to issue and allot relevant securities.
- The non application of section 89(1) of the Companies Act 1985 (as amended) in the allotment authority being sought.

The authority being sought to raise additional capital will enable the Company to fund its marketing campaign and to put in place the infrastructure needed for the provision for internet gambling, as outlined in our announcement of 28 December 2005 regarding the Company's agreements with The Palace Group and Microgaming.

Copies of the Circular will be available free of charge to the public at the Company's registered office at 112 Cricklewood Lane, London, NW2 2DP.

**- Ends -**

**For further information, please contact:**

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